



European Commission
Agriculture and Rural Development



La situation du marché vitivinicole

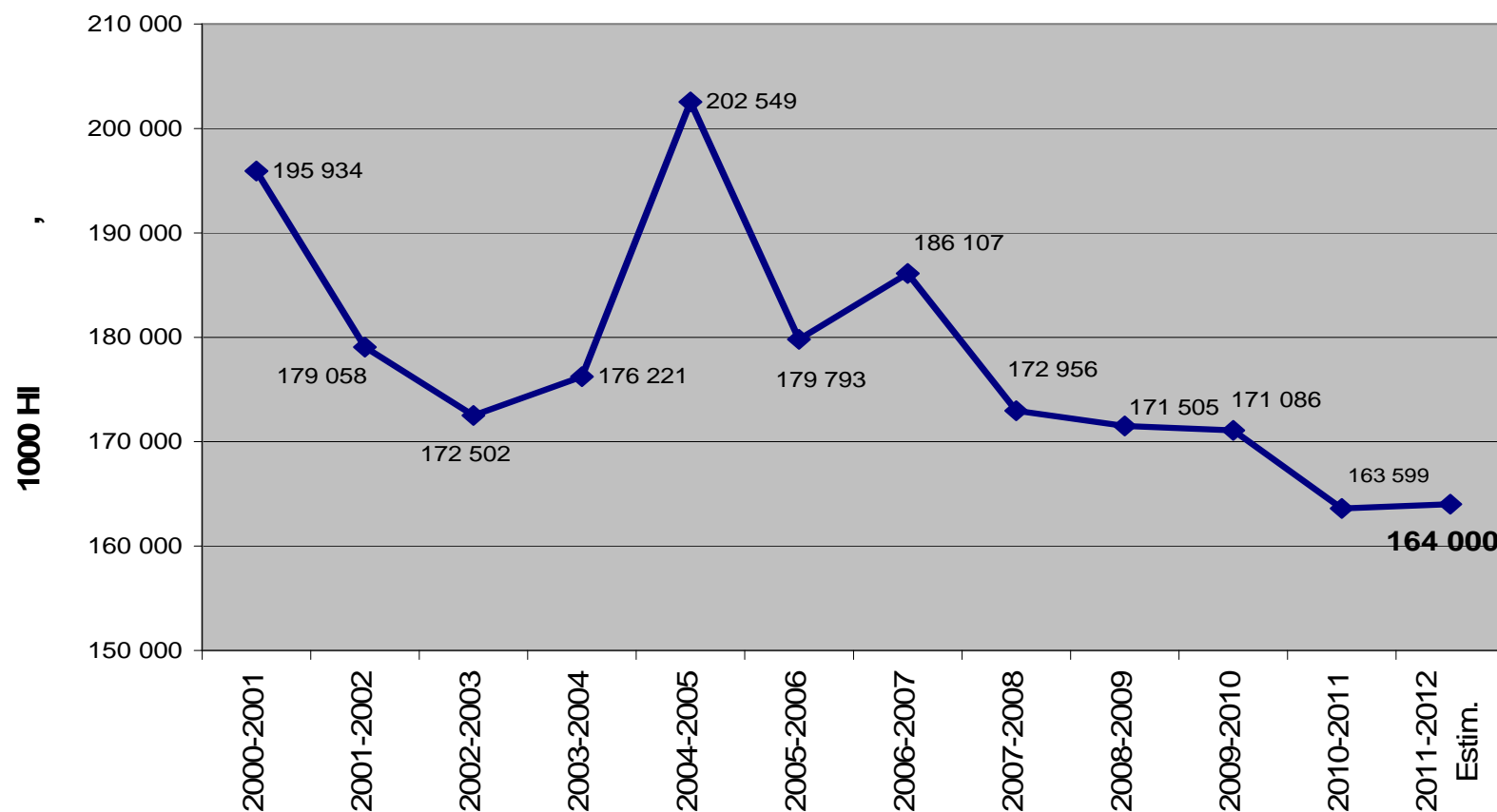
Guy DUREN

DG AGRI – Unité C.3 - Vin, alcool, tabac, semences et houblon



Total EU-27 Wine Must Production

Situation 15 October 2011





European Commission
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PAYS	Campagne 2010-11	Moyenne 5 ans	Production totale ¹⁾ 2011-2012		
			1000 HL	Versus 2010/11	Versus AVG5
Bulgarie	1 030	1 487	71	7%	-26%
Tchéquie	366	593	348	95%	20%
Allemagne	6 906	9 097	1 969	29%	-2%
Grèce	2 950	3 472	- 500	-17%	-29%
Espagne	39 985	41 461	385	1%	-3%
France	46 469	47 118	2 332	5%	4%
Italie	50 575	51 066	-7 116	-14%	-15%
Chypre	118	174	- 18	-15%	-43%
Luxembourg	110	128	25	23%	5%
Hongrie	1 966	3 023	754	38%	-10%
Malte	15	39			
Autriche	1 760	2 398	1 040	59%	17%
Portugal	7 133	6 441	-1 208	-17%	-8%
Roumanie	3 287	5 416	2 069 ⁴⁾	63%	-1%
Slovénie ²⁾	763	792	355	47%	41%
Slovaquie	130	317			
Other EUR27	35	28		⁵⁾	
Total EUR27	163 599	173 050	506	0%	-5%

situation du marché vitivinicole

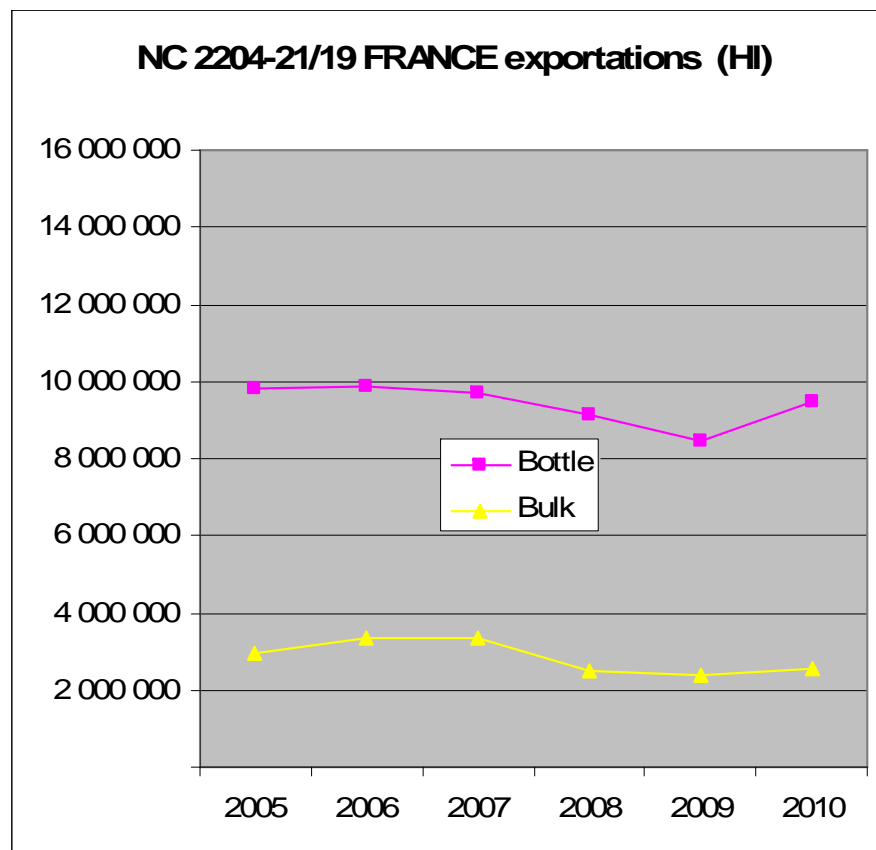
20 Octobre 2011

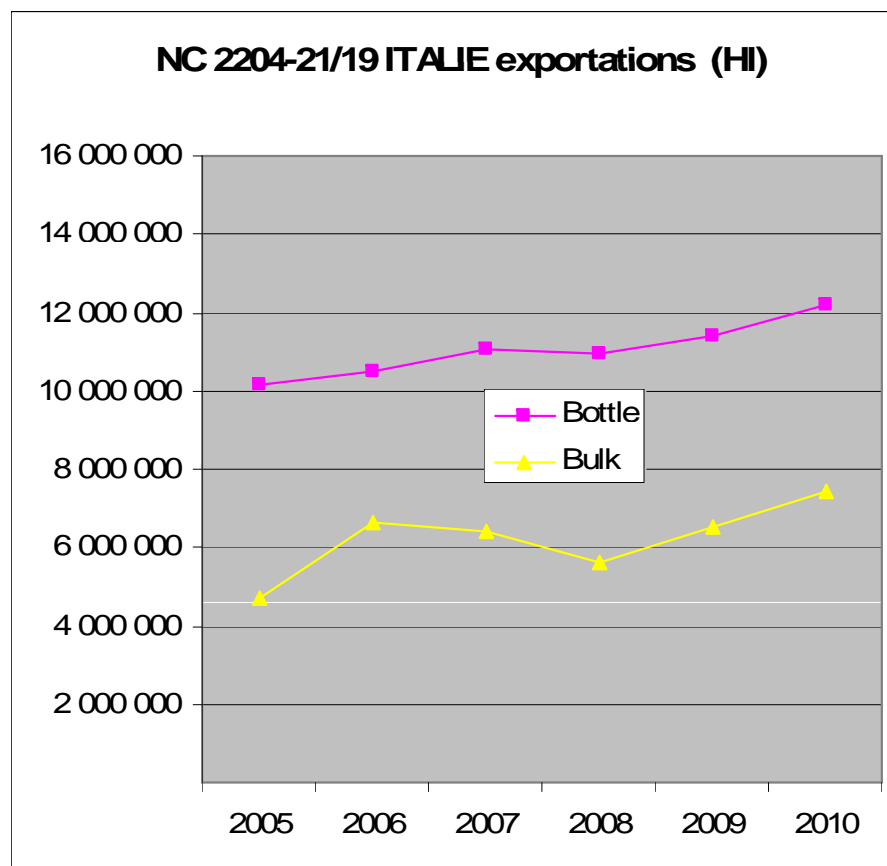
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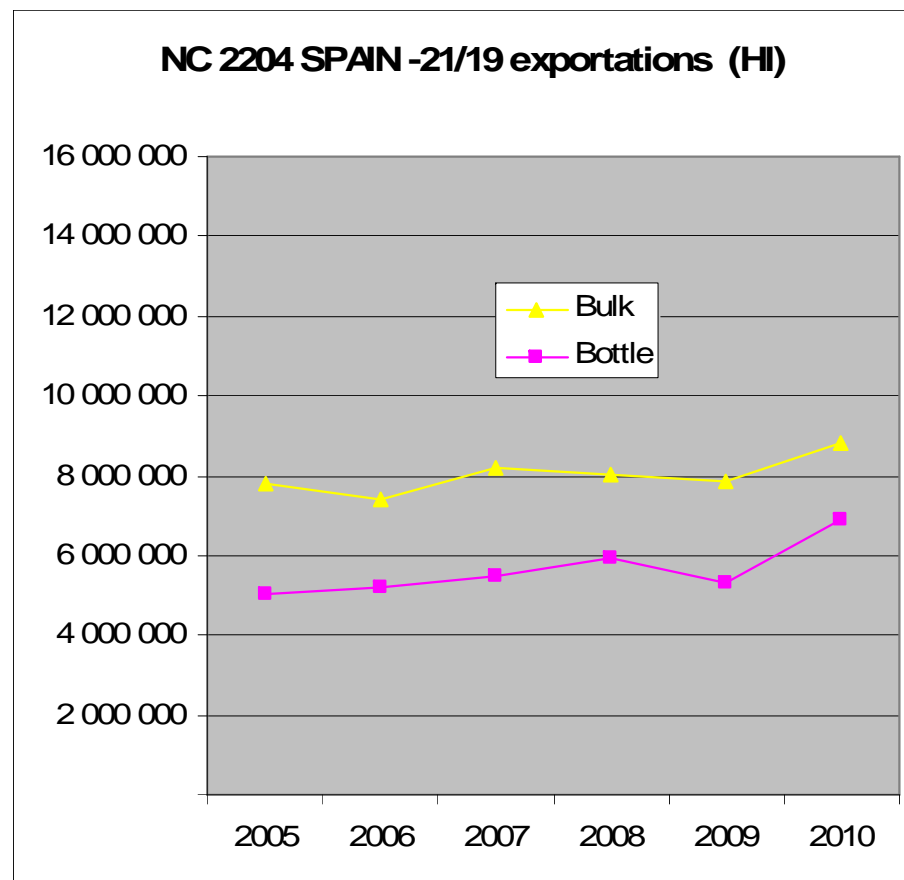


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2010	Exports Bottled HL	Exports Bulk HL	Bottled Export rate
FR	9 464 830	2 568 297	79%
ES	6 897 996	8 801 303	44%
IT	12 217 456	7 438 786	62%
PT	1 814 968	661 200	73%
DE	3 123 329	526 819	86%
EU-27	37 082 128	21 722 241	63%

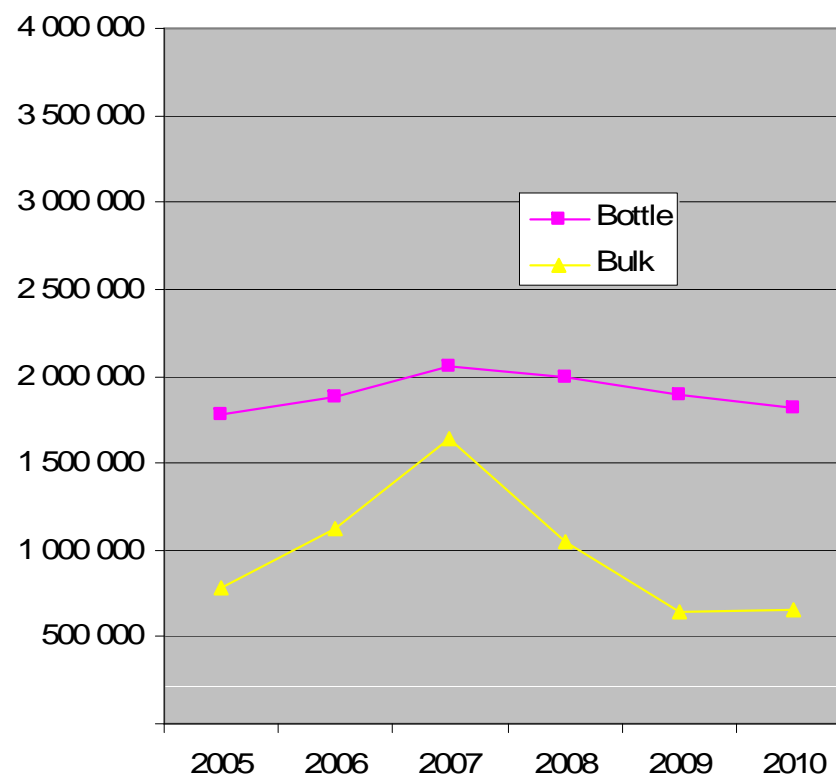


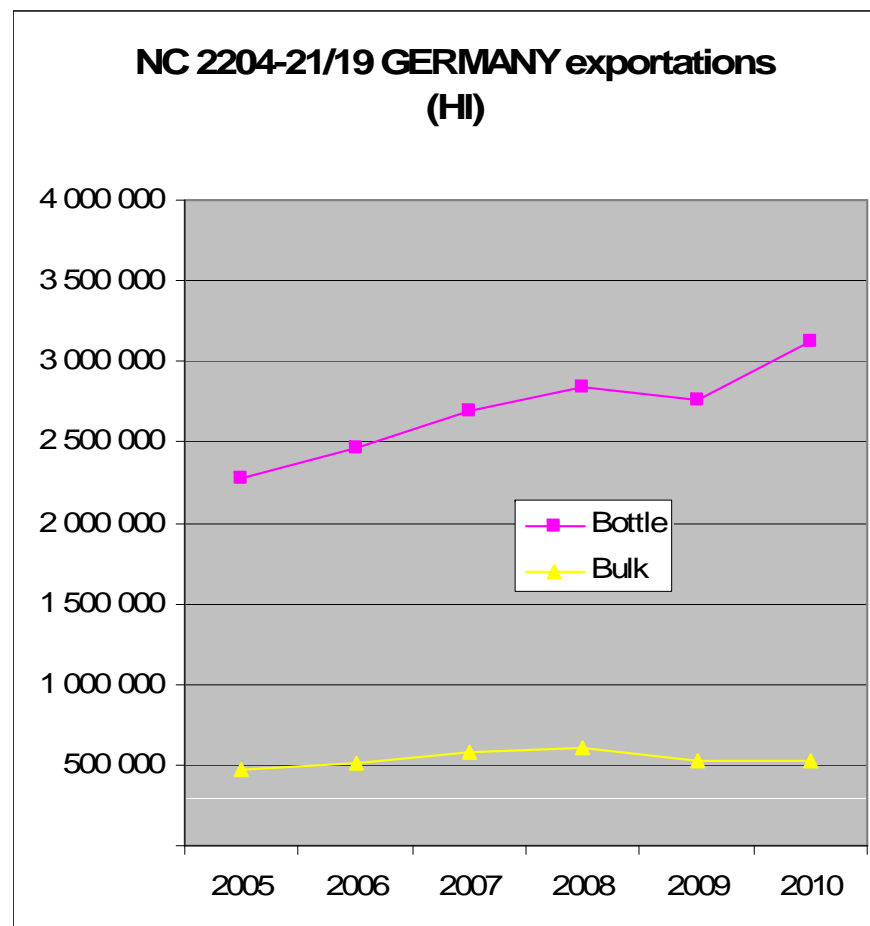


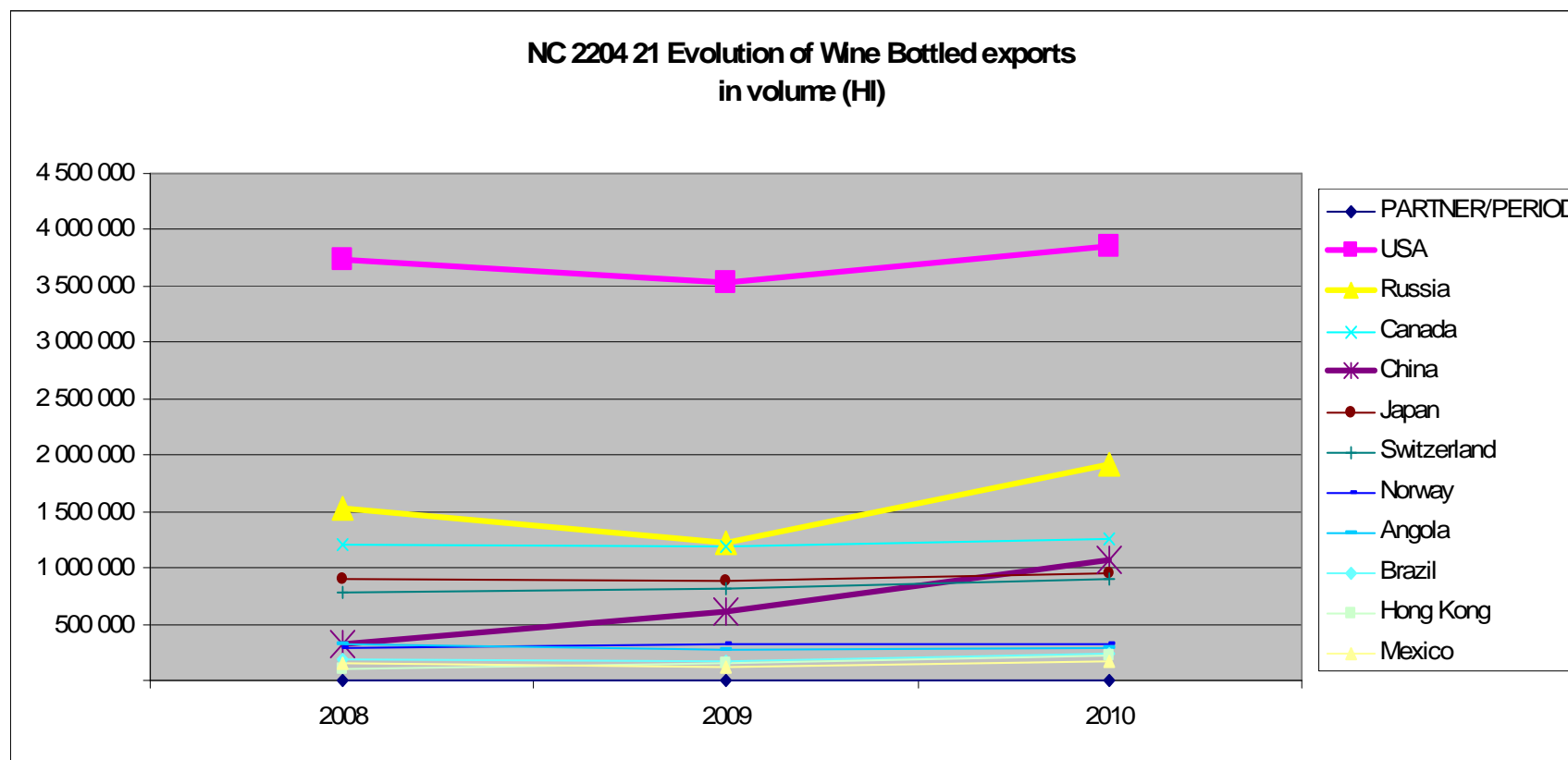


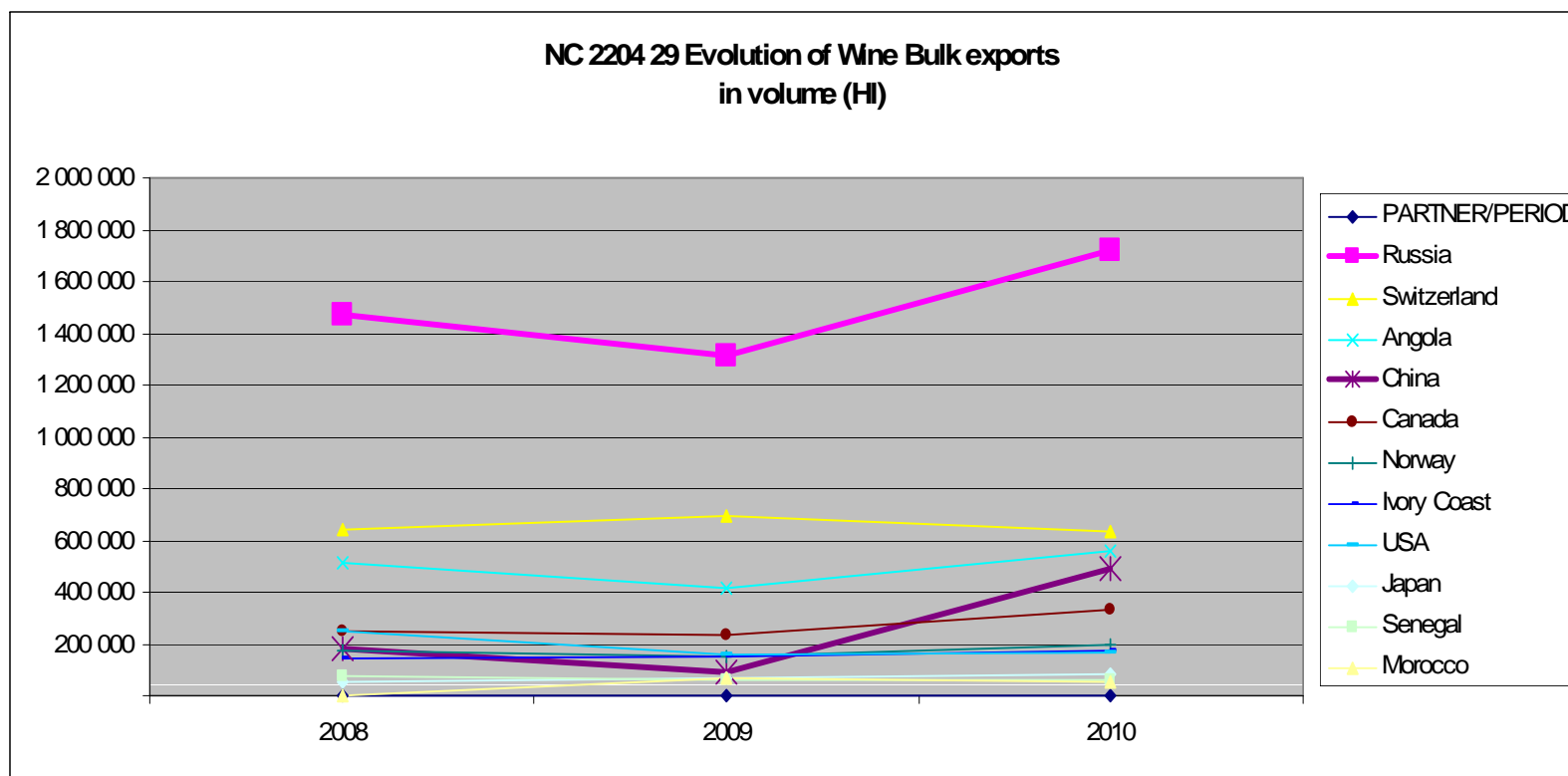


NC 2204 -21/19 PORTUGAL exportations (HI)



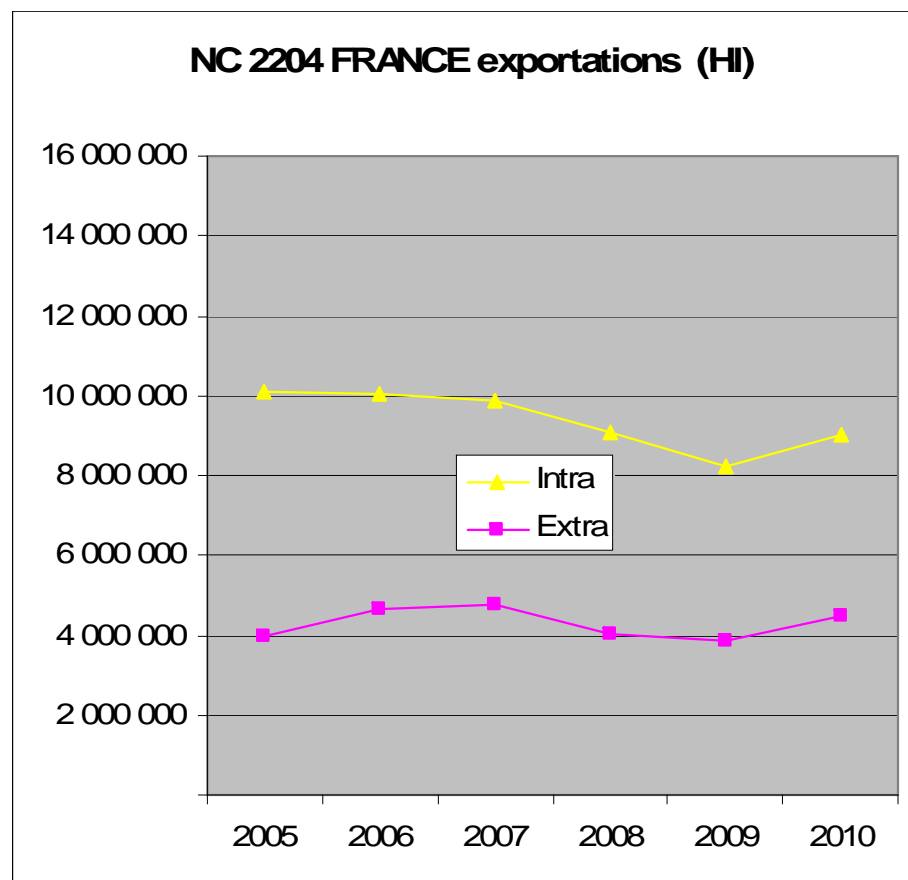


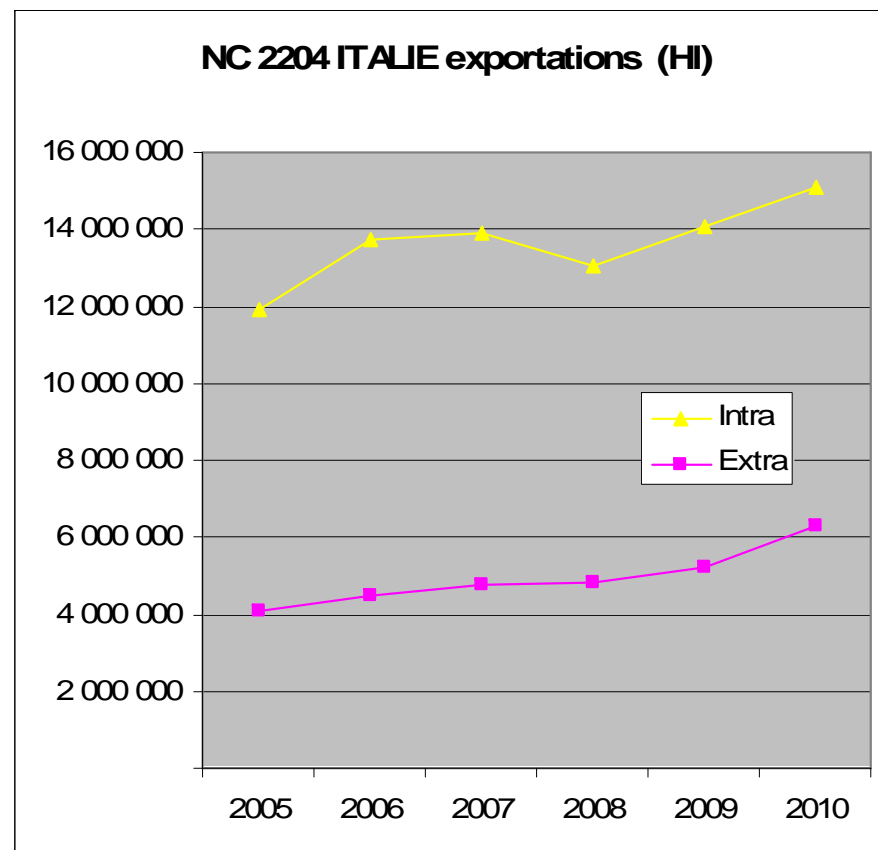


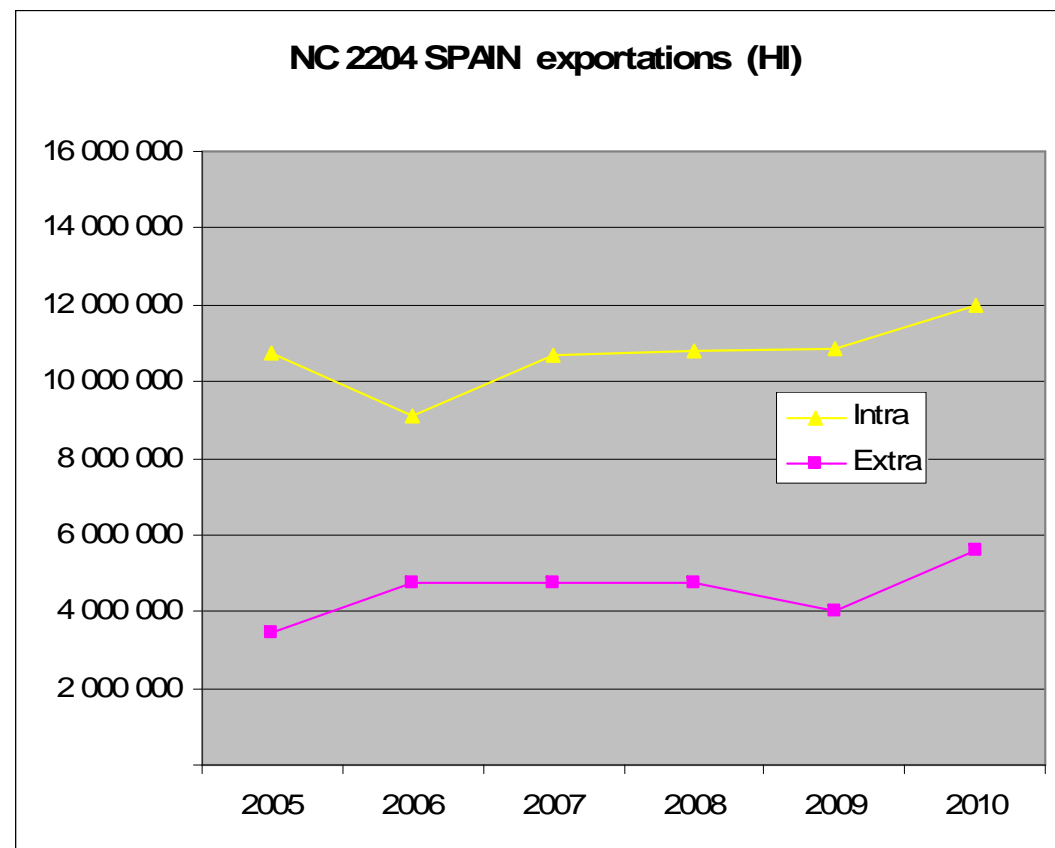


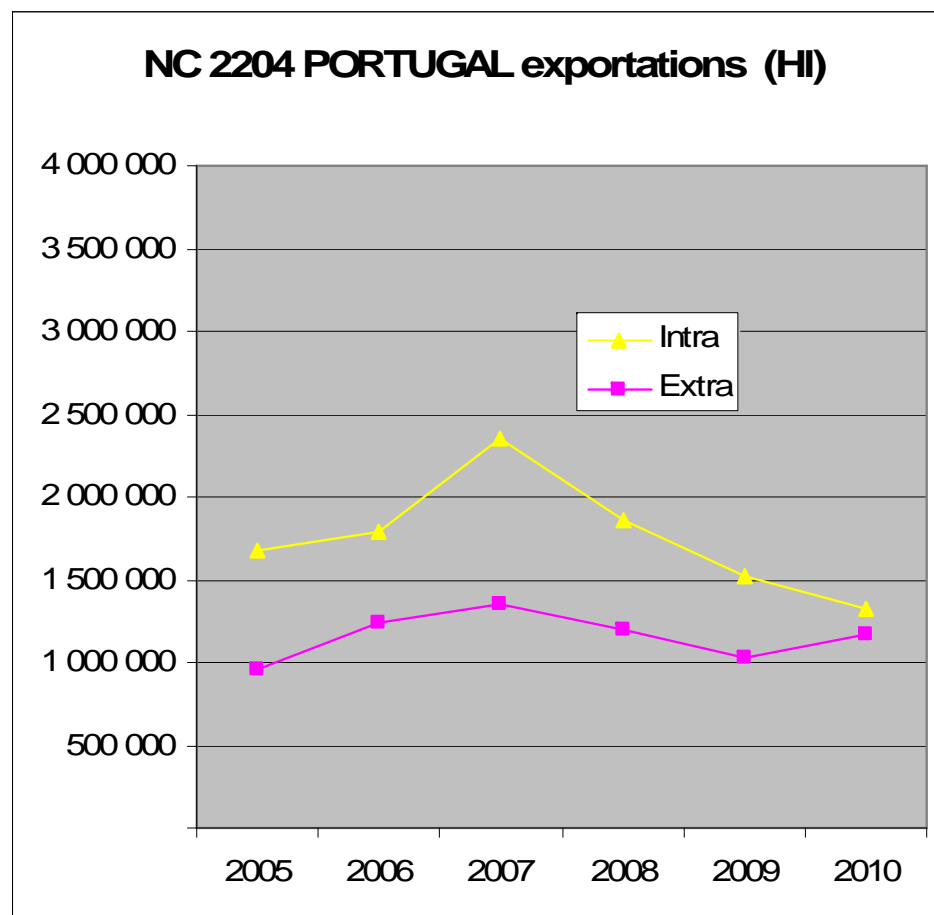


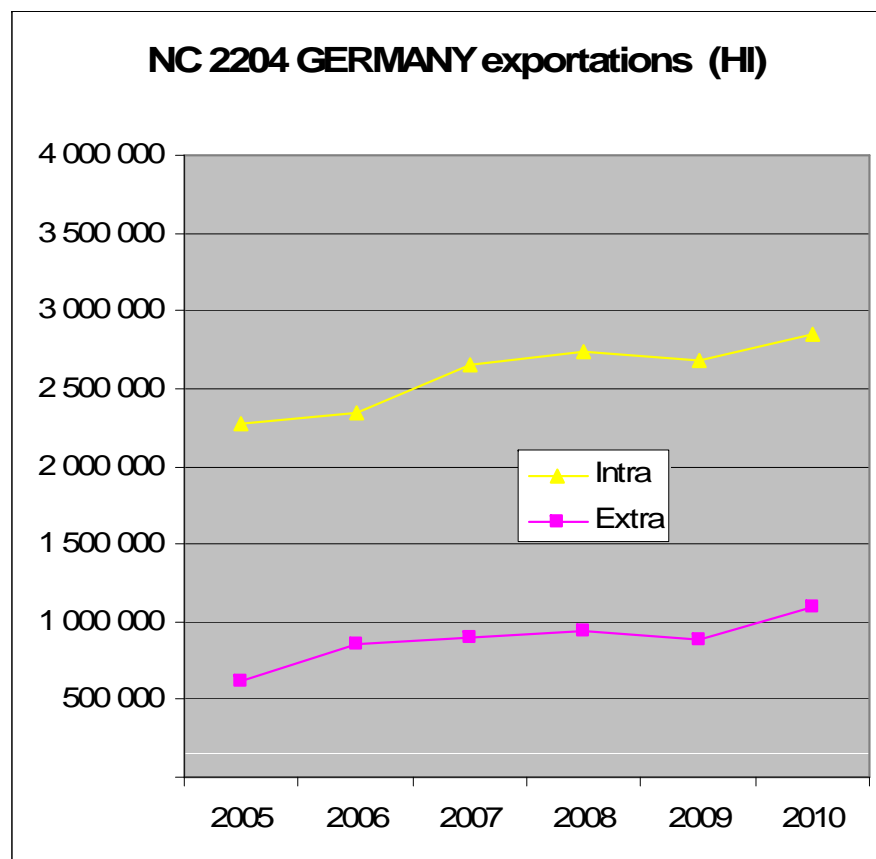
2010	Exports Intra HL	Exports Extra HL	Intra Export rate
FR	9 018 140	4 507 691	67%
ES	12 000 057	5 596 288	68%
IT	15 118 906	6 305 562	71%
PT	1 329 578	1 169 572	53%
DE	2 843 032	1 092 886	72%
EU-27	44 294 273	20 275 415	69%













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2010	Exports HL	Production HL	Export rate volume
FR	13 525 831	46 542 748	29%
ES	17 596 345	33 987 000	52%
IT	21 424 467	48 965 000	44%
PT	2 499 151	5 872 000	43%
DE	3 935 918	9 228 000	43%
EU-27	64 569 687	171 085 748	38%



http://ec.europa.eu/agriculture/markets/wine/facts/index_en.htm

	A	B	C	D	E	F
1	Source: EC-EUROSTAT COMEXT external trade DataBases					
2						
3						Data ▼
4	FLOW ▼	HL / 1000eur ▼	PRODUCT ▼	DECLARANT ▼	PARTNER ▼	Sum of 2000 :
5	1:IMPORT	HL	2204-10-all:	EU-27	Intra-EU-27	1 926 248
6			2204-21-all:	EU-27	Intra-EU-27	18 408 121
7			2204-29-all:	EU-27	Intra-EU-27	14 439 377
8			2204-all:	EU-27	Intra-EU-27	35 145 388
9	2:EXPORT	HL	2204-10-all:	EU-27	Intra-EU-27	1 974 233
10			2204-21-all:	EU-27	Intra-EU-27	20 292 476
11			2204-29-all:	EU-27	Intra-EU-27	15 183 586
12			2204-all:	EU-27	Intra-EU-27	37 966 637
13						



FLOW	HL	PRODUCT	DECLARA	PARTNER	Sum of 2003	Sum of 2004	Sum of 2005	Sum of 2006	Sum of 2007	Sum of 2008	Sum of 2009	Sum of 2010
2:EXPORT	HL	2204-29-all:	Portugal	Austria				3	454	9	11	15
				Belgium	2 317	2 426	2 131	2 786	2 748	2 865	13 633	2 842
				Bulgaria						2	29	
				Cyprus	13							
				Czech Rep.		3	195	88	56	28	24	466
				Denmark	9 304	8 019	4 450	2 995	1 497	1 398	3 179	3 488
				Estonia					2			
				Finland	1							
				Fr Germany	36 156	117 229	76 458	85 248	94 967	83 834	131 443	77 265
				France	708 601	533 785	337 497	277 924	334 277	214 673	152 205	185 953
				Greece	40 327							
				Hungary					400			7
				Ireland		11	1		17	22	10	15
				Italy	386 670	465 810	51 553	87 864	346 041	94 244		
				Latvia							9 600	7
				Lithuania		19						
				Luxembourg	4 242	5 735	6 835	11 048	13 489	11 867	43 956	8 784
				Malta	6		6			68		
				N.det.Intra								
				Netherlands	7 509	13 234	4 391	11 502	5 287	2 273	13 317	10 639
				Poland	16	40	272	1 243	157	66	4	200
				Portugal								
				Romania	1				9			
				Secr.Intra								
				Slovakia							1	
				Slovenia								
				Spain	84 753	35 472	29 625	211 262	354 443	275 568	5 824	2 727
				St,P.Intra			352					
				Sweden	540	3 241	4 212	578	1 844	1 001	5 428	19 310
				Utd. Kingdon	628	978	1 148	2 710	4 499	4 118	2 802	2 751
				Intra-EU-27	1 281 082	1 186 003	519 125	695 251	1 160 188	692 037	381 465	314 468



EU - All WINES Opening Stocks by vintage year (1000 hl)

